

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re	: Chapter 11
LEHMAN BROTHERS HOLDINGS INC.	: Case No. 08-13555 (JMP)
	: :
Debtor	: :
-----X	

NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)(2)

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.


<u>Bank of America, N.A.</u>	<u>Multi Asset Platform Master</u>
Name of Transferee	Fund SPC
	Name of Transferor
<u>Proof of Claim Amount</u>	<u>Proof of Claim No.</u>
\$6,219,849.50	10187

You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Transferee at the address below.

TRANSFeree: Bank of America, N.A.  
Address: c/o Bank of America Merrill Lynch  
Bank of America Tower, 3rd Floor  
One Bryant Park  
New York, NY 10036  
Attention: Gary Cohen, Ronald Torok

I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

**Bank of America, N.A.**

By:   
Name: Frank Kotten  
Title: Managing Director

Date: October 15, 2009

Penalty for making a false statement: fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Multi Asset Platform Master Fund SPC, for and on behalf of Multi Asset Conservative Segregated Portfolio, Multi Asset Moderate Segregated Portfolio and Multi Asset Plus Segregated Portfolio

Multi Asset Platform Master Fund SPC (for and on behalf of Multi Asset Conservative Segregated Portfolio, Multi Asset Moderate Segregated Portfolio and Multi Asset Plus Segregated Portfolio), an open-ended exempted segregated portfolio umbrella investment company organized under the laws of the Cayman Islands, with offices located at c/o Frontier Capital Management LLP, Berkeley Square House, 8<sup>th</sup> Floor, Berkeley Square, Mayfair, London, W1J 6DB ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Bank of America, N.A., its successors and assigns, with offices located at Bank of America Tower, 3<sup>rd</sup> Floor, One Bryant Park, New York, NY 10036 ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$6,219,849.50, docketed as Claim No. 10187 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional sale and assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 22<sup>nd</sup> day of September, 2009.

WITNESS:

(Signature)

Name: COLIN HOGES  
Title: CHIEF ACCOUNTING OFFICER  
(Print name and title of witness)  
FRONTIER CAPITAL MGT LLP

WITNESS:

(Signature)

Name:  
Title:  
(Print name and title of witness)

**MULTI ASSET PLATFORM MASTER FUND SPC,  
for and on behalf of Multi Asset Conservative  
Segregated Portfolio, Multi Asset Moderate  
Segregated Portfolio and Multi Asset Plus Segregated  
Portfolio**

By:

(Signature of authorized corporate officer)

Name: MICHAEL AZLEN  
Title: DIRECTOR  
Tel.: +44 207 317 6902

**BANK OF AMERICA, N.A.**

By:

(Signature of authorized corporate officer)

Name:  
Title:  
Tel.:

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Multi Asset Platform Master Fund SPC, for and on behalf of Multi Asset Conservative Segregated Portfolio, Multi Asset Moderate Segregated Portfolio and Multi Asset Plus Segregated Portfolio

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**MULTI ASSET PLATFORM MASTER FUND SPC,  
for and on behalf of Multi Asset Conservative  
Segregated Portfolio, Multi Asset Moderate  
Segregated Portfolio and Multi Asset Plus Segregated  
Portfolio**

WITNESS:

\_\_\_\_\_  
(Signature)

Name:

Title:

(Print name and title of witness)

By: \_\_\_\_\_

(Signature of authorized corporate officer)

Name:

Title:

Tel.:

**BANK OF AMERICA, N.A.**

WITNESS:

\_\_\_\_\_  
(Signature)

Name:

Title:

(Print name and title of witness)

By: \_\_\_\_\_

(Signature of authorized corporate officer)

Name:

Title:

Tel.:

Frank Koteln  
Managing Director  
646 855-8726